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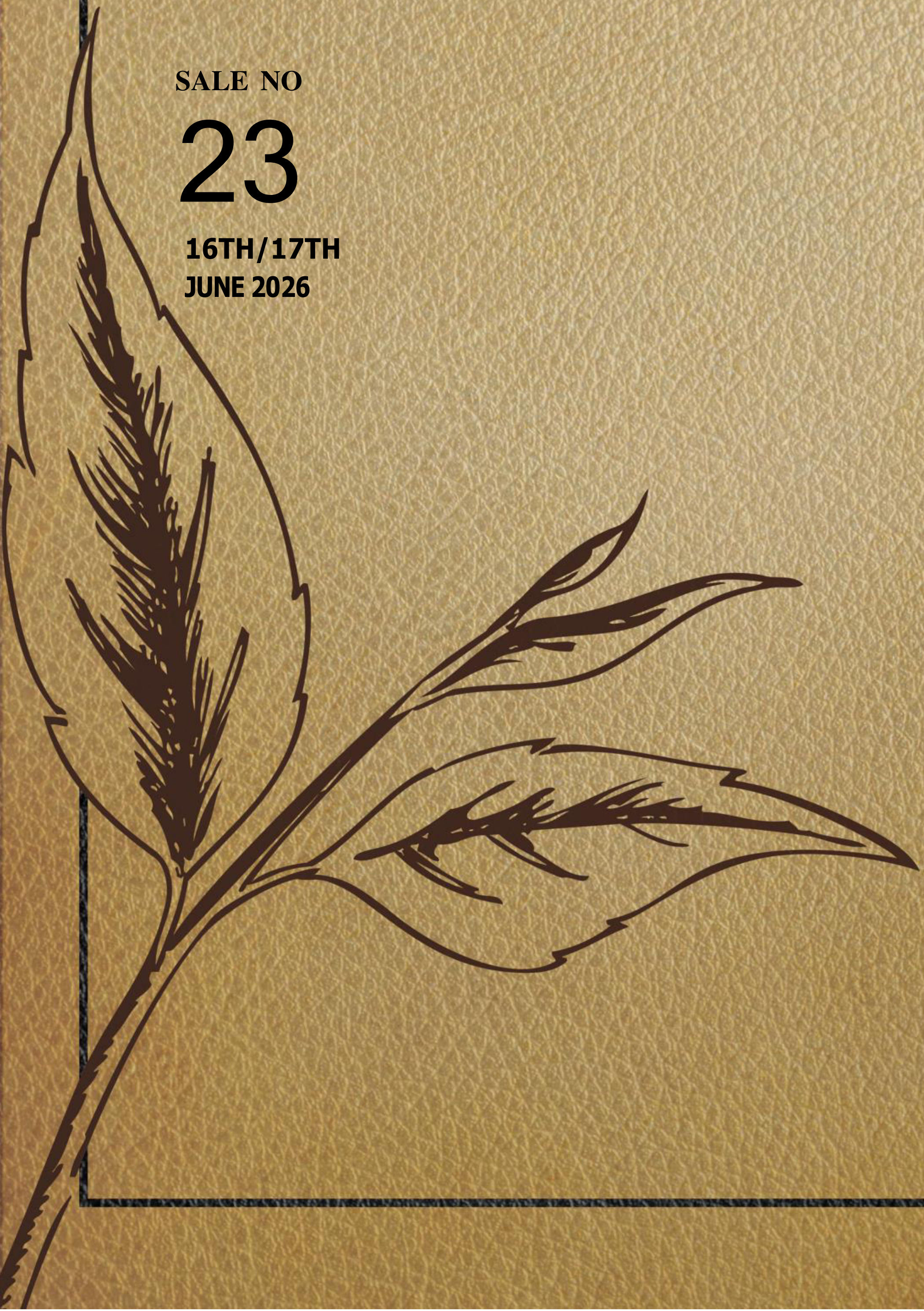
FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

23

16TH/17TH JUNE 2026



Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	1.02	Less
High & Medium	0.89	Fair
Leafy	1.01	Fair
Semi Leafy	0.71	Fair
Tippy/Small Leaf	0.95	Good
Premium Flowery	0.05	Good
Off Grade	1.38	Less
Dust	0.52	Less
Total	**6.53**	**Fair**

ORDER OF SALE

SALE NO : 23
16TH/17TH JUNE 2026

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM	HIGH & MEDIUM/OFF GRADE /DUST
Lanka Commodity Brokers Ltd	Lanka Commodity Brokers Ltd	John Keells PLC
Ceylon Tea Brokers PLC	Ceylon Tea Brokers PLC	Ceylon Tea Brokers PLC
BPML Produce Marketing (Pvt) Ltd	Asia Siyaka Commodities PLC	BPML Produce Marketing (Pvt) Ltd
John Keells PLC	BPML Produce Marketing (Pvt) Ltd	Asia Siyaka Commodities PLC
Eastern Brokers Ltd	Eastern Brokers Ltd	Lanka Commodity Brokers Ltd
Mercantile Produce Brokers (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd
Forbes & Walker Tea Brokers (Pvt) Ltd	**Forbes & Walker Tea Brokers (Pvt) Ltd**	**Forbes & Walker Tea Brokers (Pvt) Ltd**
Asia Siyaka Commodities PLC	John Keells PLC	Eastern Brokers Ltd

AUCTION DETAILS

AT THIS WEEK'S SALE 12,554 LOTS TOTALLING 6,534,723 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	985	1,020,281
High & Medium	1,905	887,800
Low Grown - Leafy	2,415	1,011,364
Low Grown - Semi Leafy	1,706	715,095
Low Grown - Tippy	2,059	946,687
Premium Flowery	355	50,850
Off Grades	2,582	1,385,561
Dust	547	517,085
Total	12,554	6,534,723
Re - Prints	741	410,524

SETTLEMENT DATES

19/06/2026	23/06/2026	24/06/2026
10% Payment	Buyers Prompt	Sellers Prompt

Quality

Overall, lower to last

COMMENTS

Auction offerings increased further to 6.5 M/Kgs, marginally up from the 6.4 M/Kgs on offer the previous week. Prices for the Leafy/Semi-Leafy teas in the High & Mid Grown regions continued to be reasonably maintained subject to fluctuations within certain grades, whilst the High & Mid Grown Orthodox/Rotovane BOP/BOPF's weakened further with the corresponding CTC's being the most impacted.

Ex-Estate offerings totalled 1.0 M/Kgs. Overall quality remained relatively uninteresting with only a small selection of better liquoring teas.

In the Western High Grown category, Best available BOP/BOPF's often declined by Rs. 20-40 per kg and more following quality, whilst in the Below Best and Plainer categories too overall prices eased by an average Rs. 20 per kg with a fair weight remaining unsold due to a lack of suitable bids. Nuwara Eliyas' met with hardly any interest and majority of the BOP/BOPF invoices remained unsold. Uda Pussellawa BOP's weakened further by up to Rs. 50 per kg, whilst the corresponding BOPF's barely maintained last levels and selling well in to the bottom end of the market. Uva BOP's - Better sorts sold around last, whilst the others declined by Rs. 50 per kg. Corresponding BOPF's were firm and up to Rs. 20 per kg easier on last week's closing levels.

High & Medium Grown CTC teas continued to be the weak feature with a greater majority of the teas remaining unsold and where sold, recording a price drop of Rs. 20-40 per kg.

Off Grades comprising of teas at the lower end of the market, continued to weaken further with a fair volume remaining unsold.

Interest for the Dust grades continued to be sluggish notwithstanding overall availability having reduced vis-à-vis the previous week.

There appeared to be hardly any interest from shippers to the UK and the continent. Shippers to South Africa remained selective, whilst Japan and China operated at lower levels. Shippers to the CIS and Middle East showed their presence, here again at lower levels and in a selective manner.

Low Growns totalled approximately 2.7 M/Kgs. The Leafy and Semi Leafy categories met with fair demand, whilst the Tippy and Premium categories met with good demand.

In the Leafy and Semi-Leafy catalogues, BOP1's in general were firm. Well-made OP1's together with teas at the lower end declined, whilst the Below Best sold around last levels. Well-made OP's were firm, whilst the balance were easier. A selection of high-priced OPA's appreciated following special inquiry, whilst the balance in general were easier. Well-made PEK's were firm to dearer, whilst the balance were easier. Select Best PEK1's together with the Below Best and teas at the bottom declined, whilst the Best sold around last levels.

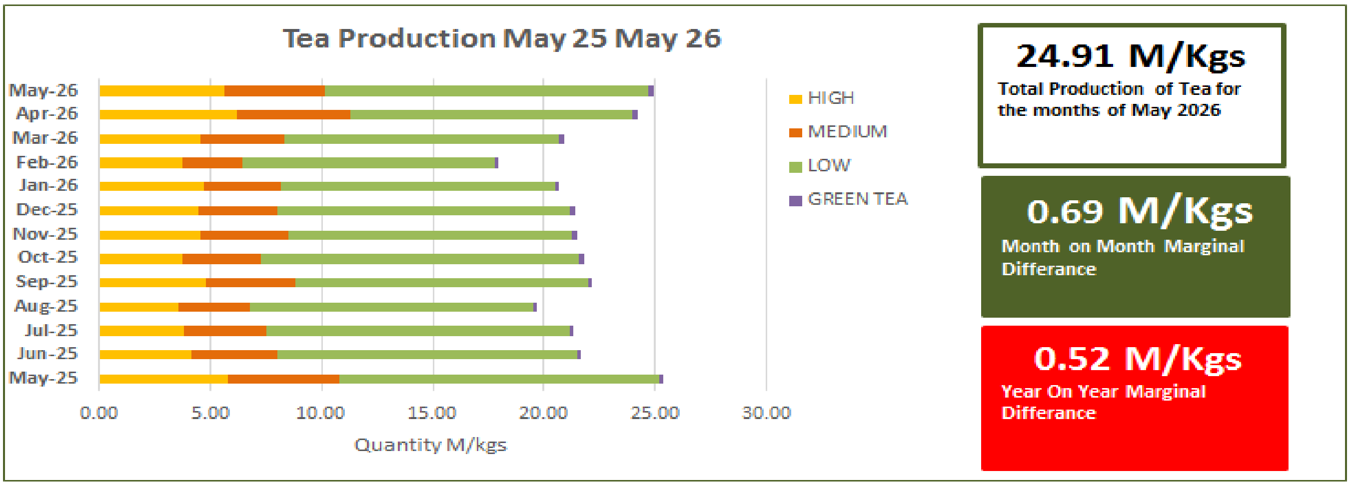
In the Tippy catalogue, high-priced FBOP's were firm, whilst the balance appreciated. Teas at the bottom were irregular following quality. FF1's, in general, were dearer.

In the Premium catalogue, Tippy teas met with good demand and in general were dearer.

NOTE

Next week's Auction (Sale No. 24) is scheduled for Monday, 22 June and Tuesday, 23 June 2026

NATIONAL TEA PRODUCTION



- **Production for the Month of May was recorded at 24.91 M/Kgs (↓ 0.52 M/Kgs)**
- **The High & Medium Grown elevations and Green Tea segment recorded negative variances, whilst the Low Grown elevation shows an increase against the corresponding month in 2025**
- **Cumulative quantity produced stands at 108.95 M/Kgs (↓ 5.11 M/Kgs)**

MAY 2026/2025/2024

** Sri Lanka Tea Production for the month of May 2026 totalled 24.91 M/Kgs, showing a decrease of 0.52 M/Kgs vis-à-vis 25.43 M/Kgs recorded in May 2025. The High and Medium Grown elevations and Green Tea segment show a decline, whilst the Low Grown Elevation recorded an increase in comparison with the corresponding month of 2025.*

** Compared to 24.65 M/Kgs of May 2024, the corresponding month in 2026 shows a marginal increase of 0.26 M/Kgs (Refer table below).*

ELEVATION	TOTAL	TOTAL	(2026-2025)		TOTAL	(2026-2024)	
	2026	2025	Variance (M/Kg)	%	2024	Variance (M/Kg)	%
HIGH	5,614,870	5,840,392	-0.23	-3.86%	5,649,109	-0.03	-0.61
MEDIUM	4,570,521	4,946,080	-0.38	-7.59%	4,505,273	0.07	1.45%
LOW	14,513,704	14,434,625	0.08	0.55%	14,303,253	0.21	1.47%
GREEN TEA	210,511	214,702	0.00	-1.95%	188,780	0.02	11.51%
TOTAL	**24,909,606**	**25,435,799**	**-0.52**	**-2.07%**	**24,646,415**	**0.26**	**1.07%**

JANUARY-MAY 2026/2025/2024

** January-May 2026 cumulative production totalled 108.95 M/Kgs, recording a negative variance of 5.11 M/Kgs vis-à-vis 114.06 M/Kgs of January-May 2025. Compared to the corresponding period in 2025, all the elevations except for Green Tea segment have shown negative variances compared to the corresponding period in the year 2025.*

** Compared to 104.80 M/Kgs of January-May 2024, cumulative production of 2026 shows an increase of 4.15 M/Kgs. On a cumulative basis, all elevations show an increase compared to the corresponding period of 2024 (Refer table below).*

ELEVATION	TOTAL	TOTAL	(2026-2025)		TOTAL	(2026-2024)	
	2026	2025	Variance (M/Kg)	%	2024	Variance (M/Kg)	%
HIGH	24,992,691	25,656,129	-0.66	-2.59%	22,535,920	2.46	10.90%
MEDIUM	19,622,112	21,040,322	-1.42	-6.74%	18,536,016	1.09	5.86%
LOW	63,285,004	66,345,671	-3.06	-4.61%	62,880,454	0.40	0.64%
GREEN TEA	1,054,251	1,021,748	0.03	3.18%	849,926	0.20	24.04%
TOTAL	**108,954,058**	**114,063,870**	**-5.11**	**-4.48%**	**104,802,316**	**4.15**	**3.96%**

(Refer statistical details on Page No. 14)

WORLD NEWS

SRI LANKA

Sri Lanka unveils plan to double exports to US$ 36bn by 2030

- **Links export growth to consistent trade policies, structural reforms, digitalisation, human capital development and labour reforms.**
- **Highlights National Single Window and trade facilitation reforms as urgent priorities.**
- **ADB says exports are critical to rebuilding reserves and reducing debt dependence.**

Source: Daily FT (Extracts)

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CROP AND WEATHER

FOR THE PERIOD 10 - 15 June 2026

Western/Nuwara Eliya Regions

Rain was reported from the Western and Nuwara Eliya regions during the week. Intermittent showers are expected in both regions in the week ahead according to the Department of Meteorology.

Uva/Udapussellawa Regions

The Uva and Uda Pussellawa regions reported bright weather throughout the week. According to the Department of Meteorology, rain is expected in both regions in the week ahead.

Low Growns

The Low Grown Region reported rain during the week. Showery conditions are expected in the Low Grown Region in the week ahead according to the Department of Meteorology.

Crop

The Western and Nuwara Eliya regions reported a decrease in the crop intake, whilst the Uva, Uda Pussellawa and Low Grown regions maintained.

HIGH GROWN TEAS

Incline from last week
Decline from last week
Static Market

BOP

Better Western's declined by Rs. 20-40 per kg and more following quality. Teas in the Below Best and Plainer categories too declined by a similar margin. Nuwara Eliya's were mostly unsold. Uda Pussellawa' declined by Rs. 50 per kg and more. Uva's - Better teas sold around last, whilst the other poorer sorts were up to Rs. 50 per kg easier.

BOPF

Better Western's, where quality was maintained, were firm and Rs. 20-40 per kg easier, whilst the others declined further. In the Below Best category, teas in the higher price bracket were firm and Rs. 20 per kg easier, whilst the others together with the Plainer sorts declined by Rs. 20-40 per kg particularly for fibery/thinner liquoring teas. Nuwara Eliyas' were mostly unsold. Uda Pussellawa's were firm and Rs. 20-40 per kg easier. Uva's were firm and Rs. 20 per kg easier on last week's closing levels.

OP/OPA

Well-made varieties were firm to easier by Rs. 20-30 per kg, whilst the Below Best types together with the others and poorer sorts which were easier by Rs. 20-40 per kg, declined further towards the close.

PEKOE/PEKOE1

Flavoury PEK/PEK1's were discounted. Select Best PEK's were firm to dearer by Rs. 20-40 per kg, whilst the Select Best PEK1's which were firm, declined by Rs. 50-100 per kg towards the latter part of the sale. Below Best PEK/PEK1's were firm to easier by Rs. 30-50 per kg, whilst the poorer sorts were lower by Rs. 20-30 per kg. Select Best Rotovane PEK's were irregular and mostly lower following special inquiry, whilst the others declined by Rs. 20-40 per kg and more. Below Best too followed a similar trend, whilst the poorest on offer sold at last levels.

FBOP/FBOPF1

Flavoury FBOP/FF1's declined by Rs. 40-60 per kg, whilst the Better Orthodox FBOP/FF1's were firm to easier by Rs. 20-30 per kg. Below Best and other Orthodox FBOP/FF1's were firm to dearer by Rs. 20-40 per kg, whilst the poorer types were easier by Rs. 30-50 per kg.

QUOTATIONS LKR	BOP		BOPF		PEKOE/FBOP		OP	
SALE DTE	09/10 Jun	16/17 Jun	09/10 Jun	16/17 Jun	09/10 Jun	16/17 Jun	09/10 Jun	16/17 Jun
Best Westerns	1220-1340	1260 - 1360	1280-1380	1260 - 1400	1240-1500	1260 - 1600	1160-1260	1140 - 1220
Below Best Westerns	1060-1180	980 - 1200	1120-1260	1080 - 1240	1000-1180	1020 - 1220	1020-1140	1020 - 1080
Plainer Westerns	900-1040	800 - 960	900-1100	860 - 1060	780-940	780 - 860	770	940 -
Nuwara Eliyas	N/A	N/A	N/A	N/A	1800	N/A	N/A	N/A
Brighter Udapussellawas	1240	880 - 960	1100-1200	1060 -	1280-1360	1280 - 1500	1100-1280	1120 - 1200
Other Udapussellawas	800-1040	760 - 830	790 - 890	780 - 920	N/A	940 - 960	900-1000	740 - 1000
Best Uvas	1140-1280	1000 - 1040	1120-1180	1120 - 1180	1240-1900	1280 - 1600	1060-1240	1040 - 1280
Other Uvas	980-1060	880 - 900	920-1080	900 - 1100	740-1140	750 - 1260	680-1040	670 - 1000

MEDIUM GROWN TEAS

Incline from last week
Decline from last week
Static Market

BOP Large Leaf teas were irregular and barely steady, whilst the others declined by up to Rs. 50 per kg.

BOPF Well-made types were Rs. 20-40 per kg easier, whilst the others poorer sorts were generally firm and Rs. 20 per kg easier.

OP/OPA Well-made teas were firm and selectively dearer by Rs. 20-40 per kg, whilst the others were firm to easier. Below Best types were easier by Rs. 20-40 per kg, whilst the poorer sorts declined by Rs. 40-60 per kg and were mostly difficult of sale.

PEKOE/PEKOE1 Best PEK's were firm to dearer by Rs. 30-50 per kg, whilst the PEK1's which were firm, eased by Rs. 50-100 per kg towards the close. Below Best and other PEK's were firm to dearer by Rs. 20 per kg. Below Best PEK1's declined by Rs. 60-80 per kg and more at times, whilst the poorer sorts were lower by Rs. 40-60 per kg.

FBOP/FBOPF1 Select Best FBOP's declined by Rs. 50-100 per kg, whilst the others were firm to dearer by Rs. 30-50 per kg. Best FBOPF1's were firm to dearer by Rs. 20-40 per kg. Below Best FBOP/FBOPF1's were firm to easier by Rs. 20-40 per kg, whilst the poorer sorts were irregularly dearer by a similar margin.

QUOTATIONS LKR	BOP		BOPF		PEKOE/FBOP		OP	
SALE DTE	09/10 Jun	16/17 Jun	09/10 Jun	16/17 Jun	09/10 Jun	16/17 Jun	09/10 Jun	16/17 Jun
Good Mediums	1360-1900	1380 - 1950	1180-1240	1160 - 1180	1340-2050	1300 - 1900	1180-1360	1220 - 1420
Other Mediums	810-1120	940 - 1100	660 - 980	650 - 760	760-1320	770 - 1280	610-1160	590 - 1200

UNORTHODOX / CTC TEAS

HIGH GROWN BP1s - Hardly any offerings. PF1s - Continued to weaken further by Rs. 20-40 per kg and more for the poorer sorts.

MEDIUM GROWN BP1s - Irregular. PF1s - Teas in the higher price bracket were firm and marginally dearer, whilst the others were irregular.

LOW GROWN BP1s - Sold well around last. PF1s - Firm and dearer at the lower end.

QUOTATIONS LKR	BP1		PF1	
SALE DTE	09/10 Jun	16/17 Jun	09/10 Jun	16/17 Jun
High Grown	N/A	N/A	800-1020	800 - 940
Medium Grown	N/A	N/A	840-1000	850 - 940
Low Grown	1340-1380	1340 - 1400	1140-1440	1100 - 1480

OFF GRADES

Incline from last week
Decline from last week
Static Market

FGS1/FGS

Select Best sorts declined by Rs. 40-60 per kg and more following quality. Best and Below Best varieties declined sharply, whilst the teas at the lower end of the market were firm to dearer. Low Growns - In general were firm at last week's levels. CTC - Clean leaf sorts maintained, whilst the others were easier by Rs. 20-30 per kg.

BROKENS

Reducer varieties in the Best category were firm to easier, whilst the clean leaf sorts maintained. Below Best varieties were firm to easier by Rs. 20 per kg, whilst the poorer sorts maintained around last week's levels.

BOP1A

Main Grade reducer varieties in the Best category were easier by Rs. 50-60 per kg. Below Best varieties which were firm to easier at the commencement of the sale, gained by Rs. 10-20 per kg towards the latter part of the sale, whilst the poorer sorts in general were firm with select invoices easing towards the close.

QUOTATIONS LKR	HIGH		MEDIUM		LOW	
SALE DTE	09/10 Jun	16/17 Jun	09/10 Jun	16/17 Jun	09/10 Jun	16/17 Jun
Better Fannings (Orthodox)	740-1240	750 - 1220	760-880	N/A	740-940	730 - - 890
Better Fannings (CTC)	N/A	N/A	N/A	N/A	750-800	760 - 1080
Other Fannings (Orthodox)	530-730	500 - 740	500-750	520 - 750	500-730	500 - - 720
Other Fannings (CTC)	550	630 -	620-690	620 - 670	560-660	570 - 670
Good Brokens	710-1020	710 - 1220	730-1240	730 - 1200	740-1340	740 - - 1400
Other Brokens	550-700	500 - 700	550-720	520 - 720	490-730	500 - 730
Better BOP1As	680-810	700 - 900	700-920	700 - 980	720-1550	720 - - 1460
Other BOP1As	610-660	640 - 680	590-670	600 - 680	500-700	540 - 700

DUSTS

DUST1

Select Best Dust1's were firm to easier by Rs. 50 per kg. A few select invoices in the Best category were dearer by Rs. 20-40 per kg, whilst the others declined by a similar margin. The Below Best varieties together with the poorer sorts declined by Rs. 30-50 per kg and more at times. The Low Grown varieties declined by Rs. 20 per kg. CTC teas declined by Rs. 40 per kg following quality.

DUST

Clean Leaf secondary invoices were firm to easier by Rs. 20-30 per kg, whilst the poorer sorts were easier by Rs. 20-40 per kg. The Low Grown varieties were easier by Rs. 20 per kg.

QUOTATIONS LKR	HIGH		MEDIUM		LOW	
SALE DTE	09/10 Jun	16/17 Jun	09/10 Jun	16/17 Jun	09/10 Jun	16/17 Jun
Better Primary Dust (Orthodox)	1180-1650	1160 - 1600	N/A	N/A	N/A	900 - 940
Better Primary Dust (CTC) P. Dust	1000-1240	1000 - 1140	950-980	900 - 920	1200-1420	1200 - 1420
Below Best Primary Dust (Orthodox)	880-1160	860 - 1140	750-940	N/A	680-920	700 - 890
Other Primary Dust (CTC) P. Dust	770-980	720 - 980	780-940	590 - 900	N/A	680 - 1150
Other Primary Dust (Orthodox)	620-860	580 - 850	500-740	560 - 730	580-670	550 - 690
Better Secondary Dust	940-1160	920 - 1100	860-900	860 - 940	N/A	N/A
Other Secondary Dust	500-920	490 - 900	550-850	550 - 850	450-850	520 - 800

LOW GROWN TEAS

Incline from last week
Decline from last week
Static Market

FBOP/FBOP1 High-priced FBOP's were firm, whilst the balance appreciated. Teas at the bottom were irregular following quality.

BOP Select Best and Best BOP's were firm, whilst the balance appreciated.

BOP1 In general, firm.

OP1 Select Best and Best together with the teas at the bottom declined, whilst the Below Best sold around last levels.

OP Well-made OP's were firm, whilst the balance were easier.

OPA A selection of high-priced OPA's appreciated following special inquiry, whilst the balance in general were easier.

PEKOE Well-made PEK's were firm to dearer, whilst the balance were easier. High-priced PEK1's together with Below Best and the teas at the bottom were easier, whilst the Best were firm on last.

BOPF Well-made BOPF's were firm to dearer, whilst the balance were irregular following quality.

FBOPF/FBOPF1 Tippy teas met with good demand and in general were dearer. FF1's, in general, appreciated.

QUOTATIONS LKR	SELECT BEST		BEST		BELOW BEST		OTHERS	
SALE DTE	09/10 Jun	16/17 Jun	09/10 Jun	16/17 Jun	09/10 Jun	16/17 Jun	09/10 Jun	16/17 Jun
FBOP 1	1700-2000	1800 - 2100	1500-1600	1550 - 1650	1400-1450	1420 - 1500	1000-1100	1000 - 1100
FBOP	2200-2750	2250 - 2700	1700-1800	1800 - 2000	1350-1460	1400 - 1550	950-1000	950 - 1100
BOP 1	2350-3000	2350 - 3000	1850-2300	1850 - 2300	1460-1700	1460 - 1700	900-1440	900 - 1440
BOP	1500-1800	1550 - 1800	1400-1500	1420 - 1500	1300-1350	1350 - 1400	900-950	900 - 1000
BOPF	1400-1500	1400 - 1500	1050-1150	1100 - 1200	900-950	900 - 950	750-800	770 - 820
FBOPF (TIPPY)/FBOPF SP	5500-6500	5200 - 6000	4200-4700	4300 - 4800	2700-3600	2700 - 3700	1000-1200	1000 - 1300
FBOPF 1	1550-1700	1600 - 1750	1420-1460	1480 - 1550	1320-1340	1380 - 1450	900-950	900 - 1100
FBOPF	1700-2000	1800 - 2000	1420-1460	1450 - 1500	1300-1350	1350 - 1400	1000-1100	1000 - 1200
OP 1	3200-3600	3100 - 3500	2500-3150	2500 - 3050	1750-2450	1700 - 2450	900-1700	900 - 1650
OP	1650-1800	1650 - 1850	1500-1600	1500 - 1600	1380-1480	1400 - 1480	820-1340	800 - 1360
OPA	1550-2100	1600 - 2300	1400-1500	1400 - 1550	1280-1380	1280 - 1380	820-1260	800 - 1260
PEKOE	1550-2550	1600 - 2650	1320-1500	1340 - 1550	1180-1300	1200 - 1320	860-1160	840 - 1180
PEK 1	1900-2450	1850 - 2350	1600-1850	1600 - 1800	1280-1550	1280 - 1550	900-1260	860 - 1260

TOP PRICE

WESTERN MEDIUM			
Ancoombra	BOP		1950
Hatale	BOPSp		1500
Vellai Oya	BOPF		1180
Dartry Valley	**BOPFSp**	**@**	**1140**
Galgewatte	BOPFSp		1140
Craighead	**BOP1**	**@**	**2000**
Dartry Valley	**BOP1**	**@**	**1850**
Ancoombra	FBOP		1900
Craighead	**FBOP1**	**@**	**1380**
Harangalla	FBOP1		1380
Uplands	FBOPF		730
Ancoombra	FBOPF1		1700
New Rothschild	OP		1320
New Baddegama Super	OPA		1300
Hatale	OPA		1300
Greenwood	OP1		1650
Cooroondoowatte	**OP1**	**@**	**1600**
Dartry Valley	**OP1**	**@**	**1600**
Harangalla	OP1		1600
Nayapane	OP1		1600
Cooroondoowatte	**PEK**	**@**	**1800**
Galgewatta	PEK1		1950

WESTERN HIGH			
Wanarajah	BOP		1360
Ingestre	**BOP**	**@**	**1320**
Mattakelle	BOPSp		1400
Wattegodde	**BOPSp**	**@**	**1340**
Gouravilla	**BOPSp**	**@**	**1300**
Alton	**BOPF**	**@**	**1400**
Torrington	**BOP1**	**@**	**1600**
Torrington	**FBOP**	**@**	**1600**
Torrington	**FBOP1**	**@**	**1220**
Torrington	**FBOPF1**	**@**	**1480**

WESTERN HIGH			
Queensberry	**FBOPF1**	**@**	**1440**
Bogahawatte	FBOPF1		1440
Venture	OP		1220
Torrington	**OP**	**@**	**1160**
Venture	OPA		1180
Torrington	**OPA**	**@**	**1160**
Cymru	OP1		1600
St Andrews	PEK		1360
Somerset	**PEK**	**@**	**1320**
Bogahawatte	PEK1		1650

NUWARA ELIYAS			
Kenmare	FBOPF1		1200
Court Lodge	**FBOPF1**	**@**	**1140**

UDAPUSSELLAWAS			
Luckland	BOP		960
Kirklees	BOPSp		980
Mooloya	BOPF		1060
Delmar	**BOPF**	**@**	**980**
Maha Uva	**BOP1**	**@**	**1700**
Maha Uva	**FBOP**	**@**	**1600**
Delmar	**FBOP**	**@**	**1500**
Maha Uva	**FBOP1**	**@**	**850**
Maha Uva	**FBOPF**	**@**	**1100**
Maha Uva	**FBOPF1**	**@**	**1500**
Delmar	**FBOPF1**	**@**	**1400**
Maha Uva	**OP**	**@**	**1360**
Maha Uva	**OPA**	**@**	**1200**
Blairlomond	OPA		1200
Delmar	**OP1**	**@**	**1700**
Maha Uva	**OP1**	**@**	**1600**
Maha Uva	**PEK**	**@**	**1420**
Delmar	**PEK**	**@**	**1380**
Maha Uva	**PEK1**	**@**	**1550**
Blairlomond	PEK1		1550

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

LOW GROWNS			
New Nivithigala	BOP		1950
Stream Line	BOPSp		1950
Kamarangapitiya	**BOPSp**	**@**	**1900**
Rajjuruwatta Super	BOPF		1850
Wewelkandura Super	BOPF		1850
Rathmalgoda Super	BOPFSp		1850
Mulatiyana Hills	FBOP		2700
Sithaka	FBOP		2700
Ganganee	FBOP1		2200
Athukorala Group Super	FBOP1		2150
Dullie Ella	**FBOP1**	**@**	**2100**
New Vithanakande	FBOPF		2150
Pothotuwa	**FBOPF1**	**@**	**1800**
Adams View	**FBOPF1**	**@**	**1750**
Kings Bru	FBOPF1		1750
New Marakanda	FBOPF1		1750
Houpe Special	**FBOPF1**	**@**	**1700**
Lakvinka	FBOPF1		1700
New J.S.P	FBOPF1		1700
Lumbini	FBOPF1		1700
Galatara	FBOPF1		1700
Pothotuwa	**BOP1**	**@**	**3000**
Makandura	BOP1		3000
Sithaka	BOP1		2900
Mulatiyana Hills	**BOP1**	**@**	**2550**
New Vithanakanda	BOP1		2550
Dampahala	OP1		3500
Miriswatta	OP		1850
Miriswatta	OPA		2300
Green Lanka	OPA		2300
Lumbini	PEK		2650
Andaradeniya Super	PEK1		2350
UVA MEDIUM			
Dickwella	BOP		1460
Halpewatte Uva	BOP		1460
El Teb	BOPF		920
High Spring	BOPSp		1400
Dickwella	**BOP1**	**@**	**1700**
Dickwella	**FBOP**	**@**	**1750**
Roseland Uva	FBOP1		1600
Dickwella	FBOPF		1140
Sarnia Plaiderie	FBOPF1		1600
Aruna Keppetipola	OP		1420
High Spring	OPA		1360
Misty-Uva	**OP1**	**@**	**1600**
Aruna Passara	OP1		1600
Aruna Keppetipola	OP1		1600
Sarnia Plaiderie	**OP1**	**@**	**1550**
Uva Samovar	**OP1**	**@**	**1550**
Haputale Super	**OP1**	**@**	**1550**
High Spring	OP1		1550
Wewesse	PEK		1550
Sarnia Plaiderie	PEK1		1850

UVA MEDIUM			
Aruna Keppetipola	PEK1		1850
UVA HIGH			
Ellathota Uva	BOP		1240
Ranaya	BOPSp		1500
Nayabedde	**BOPF**	**@**	**1180**
Bandaraeliya	**BOPF**	**@**	**1160**
Spring Valley	**BOPFSp**	**@**	**1300**
Glenanore	**BOP1**	**@**	**1600**
Aislaby	BOP1		1600
Ellathota Uva	BOP1		1600
Gonamotawa	**FBOP**	**@**	**1600**
Ellathota Uva	FBOP		1600
Battawatte	FBOP		1600
Uva Highlands	**FBOP**	**@**	**1550**
Ranaya	FBOP		1550
Battawatte	FBOP1		1280
Uvakellie	FBOPF		780
Gonamotawa	**FBOPF1**	**@**	**1500**
Ranaya	OP		1280
Ellathota Uva	OPA		1260
Ellathota Uva	OP1		1650
Ranaya	PEK		1600
Ranaya	PEK1		1900
UNORTHODOX HIGH			
Dunsinane CTC	**PF1**	**@**	**940**
Florence CTC	BP1		880
UNORTHODOX MEDIUM			
Carolina CTC	PF1		980
Rothschild CTC	BP1		850
Mesco CTC	BPS		620
UNORTHODOX LOW			
Hingalgoda CTC	PF		1480
Ceciliyan CTC	BP1		1400
PREMIUM FLOWERY			
Green lanka	FBOPFSp		6050
Green House	FBOPFSp		6050
Dampahala	FBOPFExSp		6700
Rotumba	FBOPFExSp1		5000
DUSTS			
Mattakelle	DUST1		1600
Ceciliyan CTC	PD		1420
Somerset	**DUST**	**@**	**1100**
OFF GRADES			
Wanarajah	**FGS1**	**@**	**1220**
Wattegodde	**FGS1**	**@**	**1180**
Gouravilla	**FGS1**	**@**	**1160**
Holyrood	**FGS1**	**@**	**1160**
Eildon Hall	**FGS1**	**@**	**1160**
Court Lodge	**FGS**	**@**	**980**
Liyonta CTC	PF		1080
New Spring View-A	BM		1180
Gunawardana	**BM**	**@**	**1120**
Kurupanawa Smallholders	BM		1120
Arbour Valley	BM		1120
Chandrika Estate	**BM**	**@**	**1100**
Suviska	BP		1400
Aldora	BOP1A		1460
OTHERS			
Danawala	BOPA		2050

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

QUANTITY SOLD

DURING THE PERIOD 04TH - 10TH JUNE 2026	WEEKLY (KGS) 2026	WEEKLY (KGS) 2025	TODATE (KGS) 2026	TODATE (KGS) 2025
PRIVATE SALES	225,608	162,178	5,498,072	4,931,196
PUBLIC AUCTION	5,424,921	5,590,433	104,248,994	110,492,595
FORWARD CONTRACTS	38,000	63,920	1,045,870	1,264,831
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	5,688,529	5,816,531	110,792,936	116,688,622
BMF EXCLUDED FROM PRIVATE SALE	20,324	78,340	634,320	901,324

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024
03RD JUNE 2026	5.00	5.82	5.18	1177.46	1126.46	1267.34	3.60	3.81	4.30
10TH JUNE 2026	5.42	5.59	5.59	1174.46	1134.62	1258.98	3.62	3.85	4.24

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2026	2025	2024
USD	328.29	296.86	298.79
STG.PD	438.56	401.49	379.44
EURO	378.74	341.64	319.30
YEN	2.04	2.04	1.89

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 22	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
09TH/ 10TH JUNE 2026	2026	2025	2024	2026	2025	2024	2026	2025	2024	2026	2025	2024
Uva High Grown	974.86	1012.13	1093.44	1035.26	1044.55	1116.59	3.00	3.43	3.68	3.29	3.53	3.66
Western High Grown	1103.80	994.98	1161.75	1186.37	1105.56	1199.12	3.40	3.37	3.91	3.77	3.74	3.93
CTC High Grown	938.92	1064.44	1109.86	1090.21	1081.33	1127.80	2.89	3.61	3.74	3.46	3.66	3.69
High Grown (Summary)	1062.23	1000.22	1138.19	1140.64	1086.55	1173.43	3.27	3.39	3.83	3.62	3.67	3.84
Uva Medium Grown	1032.52	1047.02	1133.05	1025.67	1084.92	1155.42	3.18	3.55	3.81	3.26	3.67	3.78
Western Medium Grown	925.52	973.65	1055.07	974.70	1023.29	1088.02	2.85	3.30	3.55	3.10	3.46	3.56
CTC Medium Grown	869.81	901.51	1010.63	948.21	951.06	974.23	2.68	3.06	3.40	3.01	3.22	3.19
Medium Grown (Summary)	963.73	999.22	1084.17	991.43	1042.96	1110.43	2.97	3.39	3.65	3.15	3.53	3.64
Orthodox Low Grown	1299.63	1242.86	1362.70	1256.84	1266.77	1402.09	4.00	4.21	4.59	3.99	4.28	4.59
CTC Low Grown	885.64	970.97	1008.89	936.96	986.27	1030.86	2.73	3.29	3.40	2.98	3.34	3.38
Low Grown(Summary)	1273.88	1229.85	1346.17	1237.65	1253.28	1377.25	3.92	4.17	4.53	3.93	4.24	4.51
Total	1174.46	1134.62	1258.98	1177.00	1182.60	1289.24	3.62	3.85	4.24	3.74	4.00	4.22

Source: Oanda Exchange Rates
Source: MSL - Averages

SRI LANKA TEA PRODUCTION (M/KGS)

MAY 2025-2026

Elevation	CTC		CHANGE 25/26		ORTHODOX		CHANGE 25/26		TOTAL		CHANGE 25/26	
	2026	2025	Actual	%	2026	2025	Actual	%	2026	2025	Actual	%
HIGH	474,564	494,112	-0.02	-3.96	5,140,306	5,346,280	-0.21	-3.85	5,614,870	5,840,392	-0.23	-3.86
MEDIUM	991,987	812,024	0.18	22.16	3,578,534	4,134,056	-0.56	-13.44	4,570,521	4,946,080	-0.38	-7.59
LOW	892,994	968,186	-0.08	-7.77	13,620,710	13,466,439	0.15	1.15	14,513,704	14,434,625	0.08	0.55
GREEN TEA	000	000	0.00	N/A	000	000	0.00	N/A	210,511	214,702	0.00	-1.95
T/B Adjustment	000	000	0.00	N/A	000	000	0.00	N/A	00	00	00	00
TOTAL	2,359,545	2,274,322	0.09	3.75	22,339,550	22,946,775	-0.61	-2.65	24,909,606	25,435,799	-0.53	-2.07

JANUARY - MAY 2025-2026

Elevation	CTC		CHANGE 25/26		ORTHODOX		CHANGE 25/26		TOTAL		CHANGE 25/26	
	2026	2025	Actual	%	2026	2025	Actual	%	2026	2025	Actual	%
HIGH	2,423,401	2,234,094	0.19	8.47	22,569,290	23,422,035	-0.85	-3.64	24,992,691	25,656,129	-0.66	-2.59
MEDIUM	4,679,743	3,819,775	0.86	22.51	14,942,369	17,220,547	-2.28	-13.23	19,622,112	21,040,322	-1.42	-6.74
LOW	4,267,780	4,060,234	0.21	5.11	59,017,224	62,285,437	-3.27	-5.25	63,285,004	66,345,671	-3.06	-4.61
GREEN TEA	000	000	0.00	N/A	000	000	0.00	N/A	1,054,251	1,021,748	0.03	3.18
T/B Adjustment	000	000	0.00	N/A	000	000	0.00	N/A	00	00	00	00
TOTAL	11,370,924	10,114,103	1.26	12.43	96,528,883	102,928,019	-6.40	-6.22	108,954,058	114,063,870	-5.11	-4.48

WORLD TEA PRODUCTION (M/KGS)

	2024	2025	2026	TODATE 2024	TODATE 2025	TODATE 2026	DIFFERENCE +/- 2024 vs 2025	DIFFERENCE +/- 2025 vs 2026
May								
Sri Lanka	24.6	25.4	24.9	104.8	114.1	108.9	9.3	-5.2

	2024	2025	2026	TODATE 2024	TODATE 2025	TODATE 2026	DIFFERENCE +/- 2024 vs 2025	DIFFERENCE +/- 2025 vs 2026
Apr								
North India	63.8	76.9	85.3	112.9	139.9	139.9	27	0
South India	12.3	22.5	18.9	61.3	69.9	61.9	8.6	-8

	2024	2025	2026	TODATE 2024	TODATE 2025	TODATE 2026	DIFFERENCE +/- 2024 vs 2025	DIFFERENCE +/- 2025 vs 2026
Mar								
Bangladesh	1.6	1.3	2.5	1.8	1.7	3.1	-0.1	1.4
Malawi	7.3	6.1	5.7	20.8	18.1	16.5	-2.7	-1.6

	2024	2025	2026	TODATE 2024	TODATE 2025	TODATE 2026	DIFFERENCE +/- 2024 vs 2025	DIFFERENCE +/- 2025 vs 2026
Feb								
Kenya	55.4	44.6	37.3	114.4	98.9	88.6	-15.5	-10.3

DETAILS OF AWAITING SALE

SALE NO : 24

Scheduled for 22ND/23RD JUNE 2026

	LOTS	QUANTITY
ExEstate	892	923,191
High & Medium	1,649	739,439
Leafy	1,880	730,512
Semi Leafy	1,193	457,605
Tippy	1,466	648,225
Premium Flowery	302	41,998
OffGrades	2,226	1,152,248
Dust	930	876,619
Total	**10,538**	**5,569,837**
RePrint	1,498	920,577

30/06/2026
Buyers Prompt

01/07/2026
Sellers Prompt

This sale last year
Sale No. 24 | 24TH/25TH JUNE 2025

Lots	**:12,372**
Re-print Lots	**:1,108**
Quantity	**:6,537,379 kgs**
Re-print Quantity	**:648,883 kgs**

LOW GROWN CATALOGUES

Violations Excluded

04/06/2026

LEAFY	SEMI-LEAFY	TIPPY
Closed	Closed	Closed

OTHER MAIN SALE CATALOGUES

04/06/2026

HIGH & MEDIUM	PREMIUM FLOWERY	OFF GRADES
Closed	Closed	Closed

NO .OF PKGS

146,905

CTC

11,067 Pkgs - 593,176 kgs

ORDER OF SALE

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust
CTB	CTB	CTB
BC	AS	BC
JK	BC	AS
EB	MB	LC
MB	**FW**	MB
FW	EB	**FW**
AS	JK	EB
LC	LC	JK

BC - BPML Produce Marketing (Pvt) Ltd

LC - Lanka Commodity Brokers Ltd

EB - Eastern Brokers Ltd

CTB - Ceylon Tea Brokers PLC

FW - Forbes & Walker Tea Brokers (Pvt) Ltd

AS - Asia Siyaka Commodities PLC

JK - John Keells PLC

MB - Mercantile Produce Brokers (Pvt)Ltd

Approx Selling time of F&W Catalogues

22ND
JUNE 2026

11.30am	Semi - Leafy Teas
12.30pm	Low Grown - Tippy Teas
1.30pm	Low Grown - Leafy Teas
1.30pm	Main Sale - High & Medium
4.30pm	Premium Flowery

23RD
JUNE 2026

9.30am	BOP1A
9.30am	Off Grade
10.00am	Ex-Estate
1.30pm	Dust

DETAILS OF AWAITING SALE

SALE NO : 25

Scheduled for 30TH JUNE/01ST JULY 2026

	LOTS	QUANTITY
ExEstate	902	940,542
High & Medium	1,875	854,987
Leafy	2,242	905,663
Semi Leafy	1,575	642,536
Tippy	1,974	897,273
Premium Flowery	329	44,960
OffGrades	2,496	1,255,023
Dust	761	701,040
Total	**12,154**	**6,242,024**
RePrint	871	562,617

LOW GROWN CATALOGUES

Violations Excluded

11/06/2026

LEAFY	SEMI-LEAFY	TIPPY
Closed	Closed	Closed

11/06/2026

HIGH & MEDIUM	PREMIUM FLOWERY	OFF GRADES
Closed	Closed	Closed

07/07/2026
Buyers Prompt

08/07/2026
Sellers Prompt

This sale last year
Sale No. 25 | 01ST/02ND JULY 2025

Lots	**:12,290**
Re-print Lots	**:1,149**
Quantity	**:6,380,763 kgs**
Re-print Quantity	**:624,183 kgs**

NO .OF PKGS
168,883

CTC
10,770 Pkgs - 567,066 kgs

CATALOGUE CLOSURE DETAILS

30 JUNE/01 JULY
2026
Sale No. 25
The Ex-Estate catalogue closed on 11th June 2026, excluding violations. The Main Sale catalogues too closed on 11th June 2026, excluding violations.

07/08
JULY 2026
Sale No. 26
The Ex-Estate and Main Sale catalogues are scheduled to close on 18th June 2026.

14/15
JULY 2026
Sale No. 27
The Ex-Estate and Main Sale catalogues are scheduled to close on 25th June 2026.

TEA MARKETS AROUND THE WORLD

MOMBASA AUCTION

15TH AND 16TH JUNE 2026 (SALE NO. 24)

Good general demand prevailed for the 194,690 packages (13,086,477.00 kilos) available in the market; 21.42% remained unsold.

MARKETS

Pakistan Packers and Egyptian Packers were strong with more interest from Yemen and other Middle Eastern countries at firm rates. Afghanistan maintained interest while Bazaar were active but selective; Kazakhstan and other CIS states were selective. UK showed more selective enquiry while Russia and South Sudan improved activity. Local Packers maintained participation with Somalia active at the lower end of the market.

OFFERINGS

Orthodox Grades - 3,410 packages (122,016.00 kilos) - 64.81% unsold.
Leaf Grades - 115,560 packages (7,719,122.00 kilos) - 27.45% unsold.
Dust Grades - 58,200 packages (4,347,550.00 kilos) - 10.86% unsold.
Secondary Grades - 17,520 packages (897,789.00 kilos) - 8.33% unsold.

LEAF GRADES (M2 & M3)

BP1:

Best - More irregular absorption ranging between USC26 dearer with some teas up to USC33, USC56 and USC85 above previous levels to easier by up to USC32.
Brighter - Appreciated by up to USC11 with a few select invoices USC30 above last rates.
Mediums - KTDA mediums met irregular support ranging between steady to USC14 dearer to easier by up to USC16. Plantation mediums saw improved and strong enquiry advancing by up to USC48.
Lower Medium - Gained by up to USC12 while some teas shed by up to USC3.
Plainer - Steady to easier by up to USC4.

PF1:

Best - Firm to USC5 above previous levels to easier by up to USC4.
Brighter - Were dearer by up to USC11.
Mediums - KTDA mediums irregularly gained by up to USC15 with plantation mediums up to USC12 above previous levels.
Lower Medium - Advanced by up to USC14.
Plainer - Were firm to irregularly dearer by up to USC14 to easier by up to USC4.

CTC QUOTATIONS	*BP1 - USC*	*PF1 - USC*
Best	*251 - 349*	*265 - 330*
Good	*235 - 303*	*260 - 298*
Good Medium	*225 - 266*	*260 - 282*
Medium (KTDA)	*160 - 256*	*210 - 263*
Medium (Plantations)	*171 - 260*	*191 - 221*
Lower Medium	*150 - 212*	*155 - 207*
Plainer	*100 - 144*	*114 - 154*

DUST GRADES (M1)

PDUST:

Best - Irregularly lost by up to USC4 but some teas were steady to USC7 dearer.
Brighter - Saw irregular interest ranging between USC10 above last rates to easier by up to USC4.
Mediums - KTDA mediums gained by up to USC10. Plantation mediums were firm to USC6 above previous levels to easier by USC4.
Lower Medium - Irregularly gained by up to USC8.
Plainer - Appreciated by up to USC8.

DUST1:

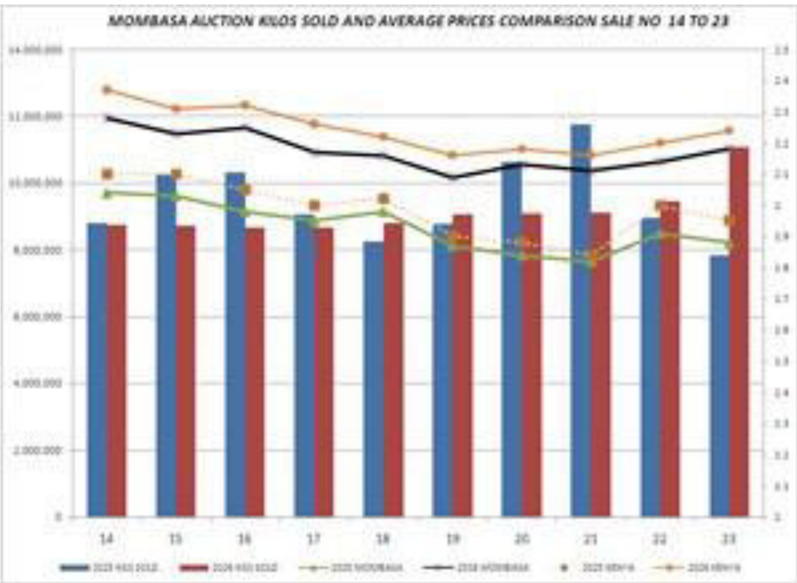
Best - Advanced by up to USC8.
Brighter - Were mostly dearer by up to USC10 but some select teas shed by up to USC11.
Mediums - KTDA mediums gained by up to USC10 although select invoices were up to USC6 easier; plantation mediums were steady to USC13 dearer to easier by up to USC5 for a few invoices.
Lower Medium - Where sold appreciated by up USC13.
Plainer - Were up to USC14 above previous levels.

CTC QUOTATIONS	*PDUST - USC*	*DUST1 - USC*
Best	*231 - 310*	*255 - 364*
Good	*240 - 274*	*240 - 288*
Good Medium	*210 - 258*	*212 - 282*
Medium (KTDA)	*180 - 234*	*177 - 260*
Medium (Plantations)	*180 - 215*	*175 - 198*
Lower Medium	*164 - 200*	*160 - 181*
Plainer	*125 - 162*	*120 - 160*

SECONDARY GRADES (S1)

In the Secondary Catalogues, BPs held value while PFs were firm to dearer. Clean well sorted coloury Fannings eased while similar DUSTs appreciated further. Other Fannings were dearer with DUSTs steady. BMFs were readily absorbed at firm levels

SECONDARY QUOTATIONS (USC)	BP / BP2	PF / PF2	FNGS1 / FNGS	DUST / DUST2	BMF
Best / Good	230 - 327	214	150 - 244	146 - 323	-
Good Medium / Medium	-	-	130 - 168	150 - 189	-
Lower Medium	126 - 167	141 - 168	127 - 163	122 - 154	100 - 116
Plainer	098 - 130	094 - 142	084 - 139	100 - 129	094 - 106



Courtesy - Africa Tea Brokers Limited.

BANGLADESH AUCTION

15TH JUNE 2026 (SALE NO. 07)

CTC LEAF: 42,607 packages of tea on offer met with a fairly strong demand.

BROKENS: Well made, good liquoring BOPs met with a good demand but were a little easier whilst GBOPs were a strong market at around last levels. Below best met with a fairly good demand at around last levels. Plainer sorts met with a fair demand at lower rates. BLF teas met with a good demand but prices were a little easier. There were some withdrawals in this category particularly towards the close. FANNINGS: Well made, good liquoring Fannings were in good demand but prices were easier over last. Below best met with a fairly good demand at around last levels. Medium and plainer sorts met with a fair market but were easier with a few withdrawals. Plainer sorts met with a fair demand at lower rates. BLF teas met with a good demand but prices were a little easier. There were some withdrawals in this category particularly towards the close.

DUST: 11,241 packages of tea on offer met with a fair demand with some withdrawals. Good liquoring Dusts sold fairly well at a drop of Tk.6/- to Tk.8/- closely following quality. Mediums were an easier market by Tk.5/- to Tk.8/-. Remainders sold fairly well with some withdrawals at a drop of Tk.6/- to Tk.10/- than last. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Quality of the offerings by and large were slightly plainer than last. However, the demand was maintained but market witnessed a slight easing in prices with the exception of select few good liquoring varieties which were fully firm and witnessed good competition. Blenders operated strongly whilst Loose tea buyers were selective in their buying. Dusts again were an easier market with some withdrawals. .

Our Catalogue: (Sale 7) Avg : 271.14, Sold 95.41% , (Sale 6) Avg : Tk 273.03, Sold 94.41% ,

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
Best	2.38-2.46	Best	2.33-2.38
Good	2.28-2.33	Good	2.25-2.29
Medium	2.17-2.21	Medium	2.17-2.21
Plain	2.00-2.09	Plain	2.01-2.09
BLF	1.88-2.19	BLF	1.94-2.20

Courtesy - National Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOOR AUCTION

13TH JUNE 2026 (SALE NO 24)

CTC LEAF

DEMAND: - Good demand continued.

MARKET: - The total CTC offering stood at 975131.60 Kgs of which 937023.77 Kgs (96.09%) was sold. Best & good category met with better demand and prices continues to be at irregular levels following quality and competition. Better medium & medium select smaller broken and fanning grade sold dearer by Rs 2 to 4, whilst the larger broken sold steady. Plainer category sold dearer by Rs 2 to 3.

BUYING PATTERN: - Major blenders along with the Western India packer picked up 56.74% of the total CTC leaf sold. Up country and internal buyers were fairly active. Iraqi shippers continued to operate actively on the larger broken. Exporters to Middle East were active on medium and plainer teas. Russia continued to be active on the medium broken and fanning.

ORTHODOX LEAF

DEMAND: - Good demand for improved invoices in quality. Others met with selective demand.

MARKET: - Well-made whole leaf grades sold irregular following quality, the other whole leaf eased at irregular levels following quality. Broken grades in the high grown sold barely steady to easier especially at the higher end, whist the others sold firm. Fanning sold dearer in both the categories.

BUYING PATTERN: - Internal buyers were selective. The Russian and CIS exporters were fairly active across the range of teas on offer following quality.

CTC DUST

CTC Dust offered this week was 306194.07Kgs of which 88.51% (271003.69Kgs) were sold.

DEMAND: - Good demand continued to prevail but at steady price levels.

MARKET: - Best category dust sold irregular following quality & competition. Good category dust sold at irregular and easier levels. Remainders sold at barely steady to slightly easier levels. However, the browner and fibrous sorts had limited enquiry and faced out lots.

BUYING PATTERN: - Coastal Karnataka & local packer were active on the best and good teas. Major blenders continued to be selective. Exporters continued to be active on better medium, medium & plainer dust. Up country buyers fair support on the range of teas on offer.

ORTHODOX DUST

DEMAND: - Continued selective demand following quality.

MARKET: - High grown primary dust sold easier. Other primary dust sold steady. Secondary dust met with good demand and sold firm prices.

BUYING PATTERN: - Up-country and local buyer continued to be selective on the primary dust. Exporters were and internal buyers were active on the secondary dust.

Courtesy -J.Thomas & Co. Pvt. Ltd.

TEA MARKETS AROUND THE WORLD

KOLKATA AUCTION

16TH JUNE 2026 (SALE NO.25)

	2026	2025	DIFFERENCE
CTC	55,662	63,681	-8,019
ORTHODOX	63,436	63,042	394
DUST	26,470	26,409	61

KOLKATA SALE CTC MARKET

MARKET REPORT:
Market opened to good demand. Improved sorts appreciating with quality. Remainder firm.

BUYING PATTERN:
Western India : Active
Major blenders : Good support
Other local & Internals : Operating
Exporters : Some enquiry on the bolder grades

KOLKATA SALE ORTHODOX MARKET

MARKET REPORT:
Market opened to strong demand. Well made Whole Leaf and Brokens selling firm to dearer.
Remainder Whole Leaf and Brokens selling irregular and at times appreciating as per quality.
Secondaries and fannings selling around last levels.

BUYING PATTERN:
Middle East : Active
CIS: Good Support

Courtesy - J Thomas & Company Private Limited

COCHIN AUCTION

16TH JUNE 2026 (SALE NO.25)

	2026 Kgs.	2025 Kgs.
ORX DUST	6595	8475
CTC DUST	836265	784722
TOTAL	842860	793197

COCHIN DUST SALE
DEMAND: Good enquiry for liquoring sorts, reminder selective.

MARKET: Popular and good liquoring sorts sold at barely steady to at times easier by Rs.1/-Medium sorts were irregular and lower with some withdrawals on Finer grades.Clean, black plainer teas tended fully firm whilst others were irregular and lower with some withdrawals on browner types.

BUYERS: AVT operated on liquoring sorts with fair support from Devgiri on SRD grade. KSCSC improved enquiry. HUL selective. TCPL, Local bazaar and Indocoserve limited.b Exporters operated at lower levels.

Courtesy- J.T. COCHIN

TEA MARKETS AROUND THE WORLD

SILIGURI AUCTION

10th JUNE 2026

	2026-2027	2025-2026	DIFFERENCE
CTC	118,384	117,957	427
DARJEELING	-	-	-
GREEN	-	-	-
DUST	15,286	13,384	1,092
TOTAL	133,670	131,341	2,329

CTC LEAF MARKET REPORT
STAC OFFERINGS IN PACKAGES (SALE NO 25)
DEMAND / MARKET DETAILS: Market opened to good demand. Good and Best sorts are selling at irregular levels following quality. Medium and Plainer sorts are firm around last.
BUYING PATTERN:
Internal / Local Packeteers : Mainstay
HUL/TCPL: Operating
WI: Good support

Courtesy -J. THOMAS & CO. PVT. LTD, SILIGURI

MALAWI AUCTION

17TH JUNE 2026 (SALE NO. 24)

There was good demand at generally firm to dearer rates for the 3240 packages on offer.
BP1 tended firm to 3USC dearer.
PF1 - Bright liquoring invoices were up to 7USC below valuation, lesser sorts fetched last levels.
PD - Few on offer were taken out, some under bids
D1 - N/A
PF1SC held firm.
Secondary fngs went up by 2 to 6USC, respective dusts were not supported.

Courtesy -TEA BROKERS CENTRAL AFRICA LIMITED

GUWAHATI AUCTION

16TH JUNE 2026 (SALE NO.25)

Guwahati Opening CTC Market Report
Market:
There is good demand for the good and best Assams on offer so far at around last levels. (JT running at 97%)

Buying Pattern:
Western India active. HUL / buyers from other domestic destinations operating. Exporters silent so far.

Courtesy - ASSOCIATED BROKERS PVT. LTD.